



Press Release

Press Release of 31 May 2012; Regulatory Information (\*)

## **Publication of the total number of voting rights and share capital of ORCO PROPERTY GROUP S.A. as of 31 May 2012.**

In accordance with the Law of 11 January 2008 and Regulation of the Grand-Duchy of 11 January 2008 relating to the transparency obligations of issuers of securities, Orco Property Group S.A., having its registered office 42 rue de la Vallée, L-2661 Luxembourg, Grand-Duchy of Luxembourg, registered with the Luxembourg trade and companies register under number B44996 and registered with the CSSF under issuer's number E-0031 (the "Company") hereby publishes the total number of voting rights and share capital of the Company as of 31 May 2012:

### **Total number of shares composing the share capital of the Company:**

35,415,406 shares;

### **Total number of voting rights attached to the shares composing the share capital of the Company:**

35,415,406 voting rights;

### **Origin of the change and date when the change occurred:**

Capital increase and issue of 18,361,540 new ordinary shares on 14 May 2012 as a first payment of the Obligations Convertibles en Actions (ISIN XS0741974009) issued by the Company on 9 May 2012 against the contribution of approximately 84.5% of the Orco Germany bonds (ISIN XS0302623953). The Company's share capital has increased from EUR 69,920,850.60 represented by 17,053,866 shares to EUR 145,203,164.60 represented by 35,415,406 shares.

(\*) (Law of 11 January 2008 and Regulation of the Grand-Duchy of 11 January 2008 relating to the transparency obligations of issuers of securities)

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